



香港交易所

31/5/2016

1/6/2016

I.

1.

(1) 750

2.

	_____		_____		
))
		_____	_____	_____	
()	_____	_____	_____	
		_____	_____	_____	

3.

	_____		_____		
))
		_____	_____	_____	
()	_____	_____	_____	
		_____	_____	_____	

US\$12,000,000.00

II.

	(1)		(2)		
	_____		_____		
	695,060,996	_____	_____	_____	
	-	_____	_____	_____	
	695,060,996	_____	_____	_____	

III.

(/ /)					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	<u>930,000,000</u>			
	<u>5%</u>			
		<u>924,000,000</u>	<u>924,000,000</u>	<u>72,142,467</u>

() 5790

(1) _____

()
 (/ /) _____ (/ /) _____

2. _____

() _____

(1) _____

()
 (/ /) _____ (/ /) _____

3. _____

() _____

(1) _____

()
 (/ /) _____ (/ /) _____

4. _____

() _____

(1) _____

()
 (/ /) _____ (/ /) _____

C. () _____
 () _____
 () _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)
6.		(/ /) (/ /)	(I) _____ (/ /) (/ /)
7.		(/ /) (/ /)	(I) _____ (/ /) (/ /)
8.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— _____
_____)

-
1. ()
 - 2.